

**UNITED STATES BANKRUPTCY COURT
SOUTHERN AND WESTERN DISTRICTS OF TEXAS
Corpus Christi DIVISION**

CASE NAME: Service Employees International Union - TexasPetition Date: 12/3/2016CASE NUMBER: 16-20483**MONTHLY OPERATING REPORT SUMMARY FOR MONTH**March**YEAR**2017

MONTH	12/4 - 12/31/2016	31-Jan-17	28-Feb-17	31-Mar-17		
REVENUES (MOR-6)	92,698.90	343,581.70	406,897.06	362,349.80		
INCOME BEFORE DEPRECIATION (MOR-6)	(189,109.89)	(8,191.23)	(37,869.60)	(76,920.21)		
NET INCOME (LOSS) (MOR-6)	(189,109.89)	(8,191.23)	(37,869.60)	(76,920.21)		
PAYMENTS TO INSIDERS (MOR-9)	4,310.68	9,581.36	9,581.36	13,495.37		
PAYMENTS TO PROFESSIONALS (MOR-9)						
TOTAL DISBURSEMENTS (MOR-8)	270,323.47	269,920.39	407,885.73	365,897.69		

*** The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee***

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP DATE
CASUALTY	YES (<input checked="" type="checkbox"/>) NO ()	<u>4/4/2017</u>
LIABILITY	YES (<input checked="" type="checkbox"/>) NO ()	<u>4/7/2017</u>
VEHICLE	YES () NO (<input checked="" type="checkbox"/>)	
WORKERS	YES (<input checked="" type="checkbox"/>) NO ()	<u>4/7/2017</u>
OTHER	YES () NO ()	

Are all accounts receivable being collected within terms? **Yes**Are all post-petition liabilities including taxes being paid within terms? **Yes**Have any pre-petition liabilities been paid? **Yes** If so, describe. See AttachedAre all funds received being deposited into DIP Bank Accounts? **Yes**Were any assets disposed of outside the normal course of business? **No**

If so, describe.

Are all U.S. Trustee Quarterly Fee Payments current? **Yes**What is the status of your Plan of Reorganization? To be Filed

ATTORNEY NAME: Chris Johnson
 ADDRESS: McKool Smith
 ADDRESS: 600 Travis Street
 CITY, STATE, ZIP: Houston, Tx. 77002
 TELEPHONE: (713) 485-7300

I certify under penalty of perjury that the following complete
 Monthly Operating Report (MOR) consisting of MOR-1 through
 MOR-9 plus attachments is true and correct.

SIGNED: _____

(ORIGINAL SIGNATURE)

TITLE: _____

Elsa Caballero, President

*** The Local's \$250,000 monthly subsidy was received on 12/2, immediately prior to filing bankruptcy and so does not appear on this initial MOR

CASE NAME: Service Employees International Union - Texas

CASE NUMBER: 16-20483

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE* 12/3/2016	MONTH 12/4 - 12/31/2016	MONTH 31-Jan-17	MONTH 28-Feb-17	MONTH 31-Mar-17	MONTH	MONTH
CURRENT ASSETS							
Cash	1,483,147.98	1,258,809.60	1,309,149.18	1,336,451.35	1,441,270.34		
Accounts Receivable, Net	74,505.79	107,547.59	125,418.59	134,846.78	126,570.17		
Inventory, Lower of Cost or Market							
Prepaid Expenses	25,394.33	15,854.33	15,854.33	15,854.33	15,854.33		
Investments							
Other (Undeposited Receipts)	27,341.31	41,137.48	47,186.37	27,268.72	22,874.59		
TOTAL CURRENT ASSETS	1,610,389.41	1,423,349.00	1,497,608.47	1,514,421.18	1,606,569.43		
PROPERTY, PLANT & EQUIP @ COST	60,635.60	86,453.23	86,453.23	86,453.23	86,453.23		
Less Accumulated Depreciation							
Net Book Value of PP & E	60,635.60	86,453.23	86,453.23	86,453.23	86,453.23		
OTHER ASSETS:							
1 Taxes							
2 Reimbursable Asset					9,603.33		
3 McKool Smith Legal Retainer	88,378.50	88,378.50	88,378.50	88,378.50	88,378.50		
4 Unbilled Reimbursements	108,851.40	108,851.40	108,851.40	91,231.76			
TOTAL ASSETS	1,868,254.91	1,707,032.13	1,781,291.60	1,780,484.67	1,791,004.49		

*Per Schedules & Statement of Affairs

CASE NAME: Service Employees International Union - TexasCASE NUMBER: 16-20483**COMPARATIVE BALANCE SHEETS**

LIABILITIES & OWNER'S EQUITY	FILING DATE* 12/3/2016	MONTH 12/4 - 12/31/2016	MONTH 31-Jan-17	MONTH 2/28/2017	MONTH 3/31/2017	MONTH	MONTH
LIABILITIES							
POST PETITION LIABILITIES (MOR-4)		105,449.35	190,905.44	227,968.11	315,408.14		
PRE PETITION LIABILITIES:							
Notes Payable - Secured							
Priority Debt	10,446.77	9,774.08	7,029.63	7,029.63	7,029.63		
Federal Income Tax							
FICA/Withholding							
Unsecured Debt	7,986,373.56	7,909,484.01	7,909,223.07	7,909,223.07	7,909,223.07		
Other							
TOTAL PRE-PETITION LIABILITIES	7,996,820.33	7,919,258.09	7,916,252.70	7,916,252.70	7,916,252.70		
TOTAL LIABILITIES	7,996,820.33	8,024,707.44	8,107,158.14	8,144,220.81	8,231,660.84		
OWNER'S EQUITY (DEFICIT):							
PREFERRED STOCK							
COMMON STOCK							
ADDITIONAL PAID IN CAPITAL							
RETAINED EARNINGS Filing Date	(6,128,565.42)	(6,128,565.42)	(6,128,565.42)	(6,128,565.42)	(6,128,565.42)		
RETAINED EARNINGS Post Filing Date		(189,109.89)	(197,301.12)	(235,170.72)	(312,090.93)		
TOTAL OWNER'S EQUITY (Net Worth)	(6,128,565.42)	(6,317,675.31)	(6,325,866.54)	(6,363,736.14)	(6,440,656.35)		
TOTAL LIABILITIES & OWNER'S EQUITY	1,868,254.91	1,707,032.13	1,781,291.60	1,780,484.67	1,791,004.49		

*Per Schedules and Statement of Affairs

CASE NAME: Service Employees International Union - TexasCase Number: 16-20483**SCHEDULE OF POST-PETITION LIABILITIES**

	MONTH 12/4 - 12/31/2016	MONTH 31-Jan-17	MONTH 28-Feb-17	MONTH 31-Mar-17	MONTH	MONTH
TRADE ACCOUNTS PAYABLE						
TAXES PAYABLE:						
Federal Payroll Taxes						
State Payroll & Sales						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE						
SECURED DEBT POST-PETITION						
ACCRUED INTEREST PAYABLE						
* ACCRUED PROFESSIONAL FEES	86,284.32	187,679.17	215,500.33	287,328.49		
OTHER ACCRUED LIABILITIES:						
1. Bank of America Credit Card	19,040.87	2,478.95	7,338.39	13,833.32		
2. COPE Trust Funds	124.16	747.32	1,683.62	2,887.38		
3. Other Trade Payable			3,445.77	11,358.95		
TOTAL POST-PETITION LIABILITIES (MOR-3)	105,449.35	190,905.44	227,968.11	315,408.14		

*Payment Requires Court Approval

MOR-4

Revised 6/14/96

CASE NAME: Service Employees International Union - TexasCASE NUMBER: 16-20483

AGING OF POST-PETITION LIABILITIES
Month: 01/01/2017 - 01/31/2017

DAYS AGED	TOTAL	TRADE ACCTS	FED TAXES	STATE TAXES	AD-VALOREM, & OTHER TAXES	OTHER
0-30	315,408.14					315,408.14
31-60						
61-90						
91 +						
TOTAL	315,408.14					315,408.14

AGING OF ACCOUNTS RECEIVABLE

MONTH	12/4 - 12/31/2016	31-Jan-17	28-Feb-17	31-Mar-17		
0-30 DAYS	55,887.50	61,442.50	83,072.69	63,244.08		
31-60 DAYS		12,316.00	114.00	11,552.00		
61-90 DAYS				114.00		
91 + DAYS	51,660.09	51,660.09	51,660.09	51,660.09		
TOTAL	107,547.59	125,418.59	134,846.78	126,570.17		

CASE NAME: Service Employees International Union - Texas

CASE NUMBER:

16-20483**STATEMENT OF INCOME (LOSS)**

MONTH	12/4 - 12/31/2016	31-Jan-17	28-Feb-17	31-Mar-17			FILING TO DATE
REVENUES (MOR-1)	92,698.90	343,581.70	406,897.06	362,349.80			1,205,527.46
TOTAL COST OF REVENUES							
GROSS PROFIT	92,698.90	343,581.70	406,897.06	362,349.80			1,205,527.46
OPERATING EXPENSES							
Selling & Marketing							
General & Administrative	191,213.79	240,796.72	403,424.14	353,946.48			1,189,381.13
Insider Compensation	4,310.68	9,581.36	9,581.36	13,495.37			36,968.77
Professional Fees	86,284.32	101,394.85	31,761.16	71,828.16			291,268.49
Other (attach list)							
TOTAL OPERATING EXPENSES	281,808.79	351,772.93	444,766.66	439,270.01			1,517,618.39
INCOME BEFORE INT, DEPREC/Tax (MOR-1)	(189,109.89)	(8,191.23)	(37,869.60)	(76,920.21)			(312,090.93)
INTEREST EXPENSE							
DEPRECIATION							
OTHER INCOME (EXPENSE)*							
OTHER ITEMS**							
TOTAL INT, DEPREC & OTHER ITEMS							
NET INCOME BEFORE TAXES	(189,109.89)	(8,191.23)	(37,869.60)	(76,920.21)			(312,090.93)
FEDERAL INCOME TAXES							
NET INCOME/(LOSS) (MOR-1)	(189,109.89)	(8,191.23)	(37,869.60)	(76,920.21)			(312,090.93)

Accrual Accounting Required, Otherwise Footnote with Explanation

* Footnote Mandatory

** Unusual and/or infrequent items(s) outside the ordinary course of business; requires footnote

*** The Local's \$250,000.00 monthly subsidy was received on 12/2, immediately prior to filing bankruptcy, and so does not appear on this initial MOR.

CASE NAME: Service Employees International Union - TexasCASE NUMBER: 16-20483

CASH RECEIPTS AND DISBURSEMENTS	MONTH 12/4 - 12/31/2016	MONTH 31-Jan-17	MONTH Feb-17	MONTH Mar-17	MONTH	MONTH	FILING TO DATE
1. Cash - Beginning of Month:	1,483,147.98	1,258,809.60	1,309,149.18	1,336,451.35			1,483,147.98
RECEIPTS:							
2. CASH SALES	36,831.84	308,517.97	369,299.40	306,819.90			1,021,469.11
3. COLLECTION OF ACCOUNTS RECEIVABLE	9,153.25	11,742.00	65,888.50	163,896.78			250,680.53
4. LOANS & ADVANCES (attach list)							
5. SALE OF ASSETS							
6. Other - (attach list)							
TOTAL RECEIPTS	45,985.09	320,259.97	435,187.90	470,716.68			1,272,149.64
(Withdrawal)/Contributions by Individual Debtor MFR-2 *							
DISBURSEMENTS							
7. NET PAYROLL	86,282.26	145,417.70	142,053.49	210,974.11			584,727.56
8. PAYROLL TAXES PAID	10,781.82	22,321.48	19,123.12	17,629.01			69,855.43
9. SALES, USE OTHER TAXES PAID	173.16	112.61	108.80	161.34			555.91
10. SECURED / RENTAL / LEASES	17,603.37	22,930.34	20,446.30	18,889.58			79,869.59
11. UTILITIES	1,562.04	2,110.20	3,704.19	3,578.85			10,955.28
12. INSURANCE	48,688.95	27,245.55	138,699.58	58,493.83			273,127.91
13. INVENTORY PURCHASES							
14. VEHICLE EXPENSES							
15. TRAVEL & ENTERTAINMENT	15,728.86	17,682.99	14,314.96	9,643.67			57,370.48
16. REPAIRS, MAINTENANCE & SUPPLIES	268.96		249.21	1,552.69			2,070.86
17. ADMINISTRATIVE & SELLING	12,344.50	12,816.50	65,246.08	44,974.61			135,381.69
18. Other (attach list)	76,889.55	19,283.02					96,172.57
TOTAL DISBURSEMENTS FROM OPERATIONS	270,323.47	269,920.39	403,945.73	365,897.69			1,310,087.28
19. PROFESSIONAL FEES			1,990.00				1,990.00
20. U.S. TRUSTEE FEES			1,950.00				1,950.00
21. OTHER REORGANIZATION EXPENSES (attach list)							
TOTAL DISBURSEMENTS	270,323.47	269,920.39	407,885.73	365,897.69			1,314,027.28
22. NET CASH FLOW	(224,338.38)	50,339.58	27,302.17	104,818.99			(41,877.64)
23. CASH - END OF MONTH (MOR-2)	1,258,809.60	1,309,149.18	1,336,451.35	1,441,270.34			1,441,270.34

CASE NAME: Service Employees International Union - Texas16-20483**CASH ACCOUNT RECONCILIATION**

Month: 01/01/2017 - 01/31/2017

BANK NAME	<u>Bank of America</u>	<u>Bank of America</u>		<u>Petty Cash</u>	
ACCOUNT NUMBER	4880-3851-4857	4880-3842-0258			
<u>ACCOUNT TYPE</u>	<u>Operating</u>	<u>Old Operating</u>	<u>Tax</u>	<u>Other Funds</u>	<u>TOTAL</u>
BANK BALANCE	1,445,070.74			1,460.71	1,446,531.45
DEPOSIT IN TRANSIT (+)					0.00
OUTSTANDING CHECKS (-)	(5,261.11)				(5,261.11)
ADJUSTED BANK BALANCE	1,439,809.63			1,460.71	1,441,270.34
BEGINNING CASH - PER BOOKS	1,334,990.64	0.00	0.00	1,460.71	1,336,451.35
RECEIPTS	470,716.68				470,716.68
TRANSFERS BETWEEN ACCOUNTS					0.00
(WITHDRAWAL)/CONTRIBUTIONS- BY INDIVIDUAL DEBTOR MFR-2	(365,897.69)				(365,897.69)
CHECKS/OTHER DISBURSEMENTS					0.00
ENDING CASH - PER BOOKS	1,439,809.63	0.00	0.00	1,460.71	1,441,270.34

CASE NAME: Service Employees International Union - TexasCASE NUMBER: 16-20483**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders identify the type of compensation paid (e.g., salary, commission, bonus, etc.). (Attach additional pages as necessary.)

INSIDERS: NAME / COMP TYPE	MONTH 12/4 - 12/31/2016	MONTH 31-Jan-17	MONTH Feb-17	MONTH Mar-17	MONTH	MONTH
1. Elsa Caballero, President, Salary	4,310.68	9,581.36	9,581.36	13,495.37		
2.						
3.						
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)	4,310.68	9,581.36	9,581.36	13,495.37		

PROFESSIONALS:	MONTH 12/4 - 12/31/2016	MONTH Jan-17	MONTH Feb-17	MONTH Mar-17	MONTH	MONTH
2.						
3.						
4.						
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)						